

To

The Board of Directors

Digilogic Systems Limited

(formerly known as Digilogic Systems Private Limited)

#102, 1st Floor, DSL Abacus Tech Park, Uppal Kalsa Village,

Uppal Mandal, Rangareddy, Telangana, India, 500039.

INDORIENT FINANCIAL SERVICES LIMITED

B/805, Rustomjee Central Park,

Andheri Kurla Road, Chakala, Mumbai – 400093,

Maharashtra, India.

(the “Lead Manager”)

Dear Sir/ Madam,

Ref: Proposed initial public offering of equity shares of face value of ₹ 2 each (the “Equity Shares”) of Digilogic Systems Limited (formerly known as Digilogic Systems Private Limited) (the “Company”/ the “Issuer”) comprising a fresh issue of the Equity Shares by the Company (the “Fresh Issue”) and offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

Sub: Letter of Consent

This consent letter is issued in accordance with the terms of our engagement letter dated 06.02.2025.

We, B. Srinivasa Rao & Co, Chartered Accountants, were appointed as the Statutory Auditors (the “Auditors”) of the Company u/s 139(1) of the Companies Act, 2013, in its Annual General Meeting dated 30th September 2024 for a period of five years to hold office from the conclusion of that Annual General Meeting until the conclusion of the 18th Annual General Meeting.

We hereby give consent to use in the Red Herring Prospectus and the Prospectus of the Company (collectively, the “Offer Documents”) prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), to be submitted or filed by the Company with the Securities and Exchange Board of India (“SEBI”), SME Platform of BSE Limited (“Stock Exchange”) and the Registrar of Companies, Hyderabad, Telangana, (“RoC”), as applicable, in connection with the Offer (i) our examination report dated 31.12.2025 on the Restated Financial Information of the Company for the period ended on 30th September, 2025 and the financial years ended March 31, 2025, March 31, 2024 and March 31, 2023 (“Restated Financial Information”), which has been prepared in accordance with the SEBI ICDR Regulations, the Companies Act, 2013, the Guidance Note on Reports in Company Prospectuses (Revised 2019) issued by the Institute of Chartered Accountants of India, which appears in the Offer Documents in accordance with the requirements of the SEBI ICDR Regulations and (ii) the statement of special tax benefits prepared by us dated 12.01.2026 (examination reports and our report on statement of possible special tax benefits as aforesaid, collectively referred to as ‘Reports’).

Further, we consent to our name being used as “Statutory Auditor” or “Auditor” under the headings “*Definitions and Abbreviations*”, “*General Information*”, “*Other Regulatory and Statutory Disclosures*”, “*Material Contracts and Documents for Inspection*” and other sections in the Red Herring Prospectus and Prospectus and references to us as required under Section 26 of the Companies Act, 2013, read with the SEBI ICDR Regulations, and as an “Expert” as defined under the provisions of Section 2 (38) of the Companies Act, 2013, to the extent applicable, and in our capacity as Auditors in relation to the Reports, issued by us, included in the Red Herring Prospectus and Prospectus of the Company.

The following information in relation to us may be disclosed in the Offer Documents:

Statutory Auditor’s Name	: B. Srinivasa Rao & Co
Address	: Flat No.316, B Block, 3rd Floor, Ameer Estates, Beside ICICI Bank, S.R.Nagar, Hyderabad - 500038.
Telephone Number	: 040-35000538 / +91 9494666543
ICAI Firm’s Registration Number	: 008763S
Contact Person	: M. Ranga Rai Chowdary
Membership Number	: 243733
E-mail	: hyderabad@bsrco.in
Website	: www.bsrco.in
Peer Review Certificate Number	: 018129

Subject to the terms and conditions of the engagement letter, nothing contained in this consent letter or the preceding paragraphs shall be construed to (i) limit our responsibility for or liability in respect of, the Reports we have issued, covered by our consent above and are included in the Red Herring Prospectus and Prospectus in connection with the Offer or (ii) limit our liability with respect to the Reports we have issued to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities or (iii) limit our liability in respect of comfort letters provided to the Lead Manager (LM) pursuant to engagement letter dated 06th February, 2025.

We further confirm that we have not been engaged or interested in the formation or promotion of management of the Company.

We have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India (“ICAI”) and hold a valid certificate issued by the Peer Review Board of the ICAI, a copy of which is enclosed with this certificate, which is valid until 30th September, 2027.

We confirm that the information herein is true, fair, correct, complete, accurate, not misleading and does not contain any untrue statement of a material fact nor omit to state a material fact necessary in order to make the statements made, in the light of the circumstances under which they were made, not misleading. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Offer. We further consent to the aforementioned details being included in the Offer Documents and for the records to be maintained by the Lead Manager in connection with the offer and in accordance with applicable laws.

We undertake to inform the Company promptly with a copy to the LM, in the event of any change to the above information until the Equity Shares commence trading on the Stock Exchange or one year from the date of filing of the Red Herring Prospectus, whichever is earlier, pursuant to the Offer. In the absence of any such communication from us, it may be assumed that there is no change to the above information.

This letter of consent is not intended for general circulation or publication and is not to be reproduced or used for any other purpose without our prior consent in writing, other than for the purpose stated herein.

We also authorize the Company to deliver a copy of this letter of consent to the SEBI, the ROC and the Stock Exchange pursuant to the provisions of the Companies Act, 2013 and the SEBI ICDR Regulations. Additionally, we hereby give our consent for the submission of this letter of consent to any other regulatory authority as required by law with prior intimation to us, in connection with this Proposed Offer. We confirm that we shall not withdraw this consent before delivery of a copy of the Red Herring Prospectus and Prospectus, with the SEBI, the Stock Exchange and the ROC, as applicable.

For B. Srinivasa Rao & Co

Chartered Accountants

Firm's Registration No: 008763S

M. Ranga Rai Chowdary

Partner

Membership No: 243733

Date : 12.01.2026

Place: Hyderabad

CC:

Sterling Law Associates LLP

B-601, Umarji House No-1, CTS No. 404A- 404B,

Telli Gally, Opp. Masjid, Andheri East,

Mumbai- 400069, Maharashtra, India.