



**CONSENT LETTER FROM THE MARKET MAKER**

Date: 12<sup>th</sup> January, 2026

To,  
**The Board of Directors**  
The Board of Directors,  
**Digilogic Systems Limited**  
(**formerly known as Digilogic Systems Private Limited**)  
#102, 1st Floor, DSL Abacus Tech Park, Uppal Kalsa Village,  
Uppal Mandal, Rangareddy, Telangana, India, 500039.  
Dear Sir/ Madam,

**Ref:** Proposed initial public offering of equity shares of face value of ₹ 2 each (the “Equity Shares”) of Digilogic Systems Limited (formerly known as Digilogic Systems Private Limited) (the “Company”) comprising a fresh issue of the Equity Shares by the Company (the “Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

We, Pace Stock Broking Services Private Limited, do hereby consent to act as Market Maker to the Offer and to our name and the details mentioned herein, being inserted as a Market Maker to the Offer in the Draft Red Herring Prospectus (the “DRHP”) intended to be filed by the Company with the SME Platform of BSE Limited (the “Stock Exchange” or “BSE SME”) and the Red Herring Prospectus and Prospectus (the “Offer Document”), which the Company intends to file with the Registrar of Companies, Telangana at Hyderabad (“RoC”) and thereafter file with the Securities and Exchange Board of India (“SEBI”) and the Stock Exchange and in any other Offer-related documents.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/ or for the records to be maintained by the Lead Manager in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

<b>Name</b>	PACE STOCK BROKING SERVICES PRIVATE LIMITED
<b>Registered Address</b>	412, 412B, 412C, 4th Floor, DSCCSL, Block 53E, , Zone-5, Road 5E,Gift City, Gandhi Nagar - 382050 Gujarat
<b>Communication Address</b>	C-3, Okhla Industrial Area, Phase-1, New Delhi-110020
<b>Tel No.</b>	011-49022269
<b>Email</b>	atulgoel@pacefin.com
<b>Contact Person</b>	Mr. Atul Goel
<b>CIN</b>	U74899GJ2000PTC119545
<b>SEBI Registration No.</b>	INZ000180832
<b>Market Maker Registration No. (SME Segment of BSE)</b>	SMEMM0301331072025

For Pace Stock Broking Services Pvt. Ltd

Director / Authorised Signatory

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended.

We enclose a copy of our registration certificate with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

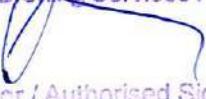
This consent letter, including annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents and may be relied upon by the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

**For Pace Stock Broking Services Private Limited**

For Pace Stock Broking Services Pvt. Ltd

  
\_\_\_\_\_  
Director / Authorised Signatory

**Name: Atul Goel**

**Designation: Director**

**DIN: 00055418**

**CC:**

**Indorient Financial Services Limited**

B/805, Rustomjee Central Park,  
Executive Spaces, Andheri Kurla Road  
Chakala, Andheri East,  
Mumbai - 400093 Maharashtra, India

(the “**Lead Manager**”)

**Sterling Law Associates**

601 Umarji House No-1,  
CTS No. 404A-404B, Telli Gally Opp Masjid,  
Andheri East, Mumbai, Maharashtra, India, 400069.

(the “**Legal Counsel**”)

**Encl.: As above**



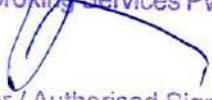
**Annexure A**

**Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the “Equity Shares”) of Digilogic Systems Limited (formerly known as Digilogic Systems Private Limited) (the “Company”) comprising a fresh issue of the Equity Shares by the Company (the “Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Market Marker is true and correct:

1. SEBI Registration Number:	INZ000180832
2. Market Maker Registration Number: (SME Segment of BSE)	SMEMM0301331072025
3. Date of registration / Renewal of registration:	May 28, 2018
4. Date of expiry of registration:	NA
5. If applied for renewal, date of application:	NA
6. Any communication from SEBI prohibiting Pace Stock Broking Services Private Limited from acting as Market Maker:	NA
7. Any enquiry/investigation being conducted by SEBI:	NA
8. Period up to which registration/ renewal fees has been paid:	NA
9. Details of any penalty imposed	No

For Pace Stock Broking Services Pvt. Ltd

  
 Director / Authorised Signatory

प्रस्तुत य  
FORM D

भारतीय प्रतिभूति और विनियम बोर्ड  
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टॉक दलाल और उप-दलाल) विनियम, 1992  
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0000828

(विनियम 6 तथा 10ब) / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र  
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए।

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

PACE STOCK BROKING SERVICES PRIVATE LIMITED

Trade Name: PACE STOCK BROKING SERVICES PRIVATE LIMITED  
J-10/30, DLF CITY,  
PHASE-II,  
GURGAON  
HARYANA  
122002

को प्रतिभूतियों में क्रय, विक्रय या व्यौहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अध्यधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।

as a

Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s) / clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आवंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: INZ000180832

यह प्रमाणपत्र तब तक विधिमान्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.

For Pace Stock Broking Services Pvt. Ltd

Director / Authorised Signatory

तारीख / Date : May 28, 2018



आदेश छाग / By order  
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और को जोर से  
For and on behalf of Securities and Exchange Board of India

ANUPMA CHADHA

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

REF: MOD/SME/2025/01

Date: July 31, 2025

Pace Stock Broking Services Pvt. Ltd.  
Trading Member (Member No. 3013)  
412, 412B, 412C, 4th Floor, DSCL, SL,  
Block 53E, Zone - 5, Road 5E,  
Gift City  
Gandhinagar – 382050  
Gujarat

Dear Sirs,

Sub:

1. Your application for registration as a Market Maker in SME Segment of the Exchange
2. Exchange Notice No. 20120106-16 dated 6<sup>th</sup> January, 2012

We refer to your application for registration as a Market Maker in SME Segment of the Exchange.

We wish to inform you that you have been registered as a Market Maker in SME Segment of the Exchange under the registration number SMEMM0301331072025 w.e.f. July 31, 2025 under the terms of and subject in all respects to the Rules, Bye-laws and Regulations of the Exchange, which now are and will hereafter be in force.

Further, please note that all the undertakings given by you on behalf of the company shall be binding on your company and any revocation thereof or alteration thereto shall be permitted only with the prior approval of the Exchange.

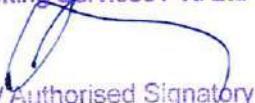
Thanking You,

Yours faithfully,

Amit Atmaram Digital signature  
Kadam  
Amit Atmaram Kadam  
Date: 2025.07.31  
17:22:33 +05'30'

Amit Kadam  
Assistant Vice President  
Membership Operations &  
Membership Compliance

For Pace Stock Broking Services Pvt. Ltd



Director / Authorised Signatory