



# Sterling Law Associates LLP

Corporate, Tax and Business Advisory Law Firm

LLPIN: ACB-9548

(An LLP incorporated with limited liability under the Limited Liability Partnership Act, 2008.)

GSTIN: 27AFBFS0736F1Z6

## CONSENT LETTER FROM THE LEGAL COUNSEL

Date: 05/01/2026

To,  
The Board of Directors  
Digilogic Systems Limited  
(Formerly known as "Digilogic Systems Private Limited")  
#102, 1<sup>st</sup> Floor, DSL Abacus Tech Park, Uppal Kalsa Village,  
Uppal Mandal, Rangareddy,

Dear Sir/ Madam,

**Ref:** Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") of Digilogic Systems Limited (formerly known as Digilogic Systems Private Limited) (the "Company") comprising a fresh issue of the Equity Shares by the Company (the "Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

We, Sterling Law Associates LLP, do hereby consent to act as Legal Counsel to the Offer and to give our name and the details mentioned herein, being inserted as a Legal Counsel to the Offer in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus intended to be filed by the Company with the SME Platform of BSE Limited ( "BSE SME"/"Stock Exchange") and the Red Herring Prospectus and Prospectus (the "Prospectus"), which the Company intends to file with the Registrar of Companies, Telangana at Hyderabad ("RoC") and thereafter file with the Securities and Exchange Board of India ("SEBI") and the Stock Exchange and in any other Issue-related documents.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and / or for the records to be maintained by the Book Running Lead Manager in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

<b>Name</b>	Sterling Law Associates LLP
<b>Address</b>	B-601, Umarji House No-1, CTS No. 404A-404B, Telli Gally, Opp. Masjid, Andheri-East, Mumbai-400069, Maharashtra, India.
<b>Tel No.</b>	81084 05703
<b>Email</b>	<a href="mailto:info@sterlingassociates.in">info@sterlingassociates.in</a>
<b>Contact Person</b>	Mr. Varun Shah

B-601, Umarji House No-1, CTS No. 404A-404B, Telli Gally, Opp. Masjid, Andheri-East,  
Mumbai-400069, Maharashtra, India.

LLPIN. ACB-9548, Email Id - [ramakant.kini@sterlingassociates.in](mailto:ramakant.kini@sterlingassociates.in), Tel No.75584 12213





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We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This consent letter, including annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents and may be relied upon by the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For Sterling Law Associates LLP

**Name** : Ramakant S Kini  
**Designation** : Designated Partner  
**DIPIN** : 03108812

CC:

**Indorient Financial Services Limited**

B/805, Rustomjee Central Park,  
Andheri Kurla Road, Chakala,  
Mumbai – 400093, Maharashtra, India.

B-601, Umarji House No-1, CTS No. 404A-404B, Telli Gally, Opp. Masjid, Andheri-East,  
Mumbai-400069, Maharashtra, India.

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