

CONSENT LETTER FROM BANKER TO THE COMPANY

Date: August 26, 2025

To,

The Board of Directors,
Digilogic Systems Limited,
(formerly known as Digilogic Systems Private Limited)
#102, 1st Floor, DSL Abacus Tech Park, Uppal Kalsa Village,
Uppal Mandal, Rangareddy, Telangana, India, 500039.
Dear Sir/ Madam,

Ref: Proposed initial public offering of equity shares of face value of ₹ 2/- each (the "Equity Shares") of Digilogic Solutions Limited (formerly known as Digilogic Systems Private Limited) (the "Company") comprising a fresh issue of the Equity Shares by the Company (the "Fresh Issue") and offer for sale of Equity Shares by the Promoter Selling Shareholder (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

Dear Sir/Madam

We hereby consent to our name Axis Bank Limited is being included and/or referred to as "**Banker to the Issue**" in the Draft Red Herring Prospectus (the "**DRHP**") intended to be filed by the Company with the SME Platform of BSE (the "**Stock Exchange**" or "**BSE**") and the Red Herring Prospectus ("**RHP**") and Prospectus (the "**Offer Document**"), which the Company intends to file with the Registrar of Companies, Telangana at Hyderabad ("**ROC**") and thereafter file with the Securities and Exchange Board of India ("**SEBI**") and the Stock Exchange and in any other Offer-related documents.

Name	Axis Bank Limited
Address of the Banker to the Offer	Axis House", 7th Floor, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.
Branch Details	Axis Bank MWBC Hyderabad Branch, First Floor, G Pullareddy Building, No 6-3-879/b, Greenlands, Begumpet Road, Hyderabad, Telangana, 500016
Tel No.	040-23255302
Email	brhd1634@axisbank.com
Website	www.axisbank.com
CIN	L65110GJ1993PLC020769
SEBI Registration	INBI00000017

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (in **Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority

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G.S. Manjunath
SVP-1 & Branch Head
Emp.No. 40210, SS No. 8264
Axis Bank Ltd Cbb-Hyderabad

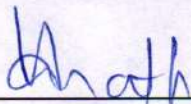
We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the DRHP until the Bid/ Offer Closing Date.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For Axis Bank Limited



[Authorized Signatory]

CC:

Book Running Lead Manager
Indorient Financial Services Limited
B/805, Rustomjee Central Park,
Executive Spaces, Andheri Kurla Road
Chakala, Andheri East,
Mumbai - 400093 Maharashtra, India

Legal Counsel to the Offer
Sterling Law Associates LLP
B-601, Umarji House No.-1, CTS No. 404A-404B,
Teli Gally Opp. Masjid, Andheri East, Mumbai-400069 Maharashtra, India.

G.S. Manjunath
SVP-1 & Branch Head
Emp.No. 40210, SS No. 8264
Axis Bank Ltd Cbb-Hyderabad

Annexure A

Date: August 26, 2025

Re: Proposed initial public offering of equity shares (the "Equity Shares") of Digilogic Systems Limited (the "Company" and such offering, the "Offer")

1. Registration Number:	INBI00000017
2. Date of registration / Renewal of registration:	16th November 2018
3. Date of expiry of registration:	Permanent Registration.
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting AXIS BANK LIMITED from acting as escrow collection banks/refund banks/public offer bank/sponsor bank]:	Nil
6. Any enquiry/investigation being conducted by SEBI:	Nil
7. Period up to which registration/ renewal fees has been paid:	Perputual
8. Details of any penalty imposed	Nil

G.S. Manjunath
SVP-1 & Branch Head
Emp.No. 40210, SS No. 8264
Axis Bank Ltd Cbb-Hyderabad

निर्गमन बैंककार

प्ररूप ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

0004 10

(BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

Regulation 7A

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- 9) बोर्ड. भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
- 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

AXIS BANK LIMITED
3RD FLOOR, TRISHUL
OPP. SAMRTHESWAR TEMPLE
LAW GARDEN, ELLIS BRIDGE
AHMEDABAD 380 006

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। **INBI00000017**
- 2) Registration Code for the Banker to an issue is

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमानी है।
- 3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



स्थान Place : **MUMBAI**

तारीख Date : **FEBRUARY 6, 2013**

आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory