

February 20, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001.

Scrip Code: 544684

Dear Sir/Madam,

Sub: Presentation on Project Udaan under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we are enclosing herewith the Presentation on Project Udaan for taking it on record and disseminate the same on your website.

The same information will also be made available on the Company's website at <https://digilogicsystems.com/investor-relations/>

This is for your information and records.

Thanking You,

Yours faithfully,

For Digilogic Systems Limited
(Formerly known as Digilogic Systems Private Limited)



Kameswara Rao Vempati
Company Secretary and Compliance Officer
ICSI M.No. A60095





DIGILOGIC SYSTEMS LIMITED

Est. 2007

Project Udaan





Safe Harbor Statement



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About DIGILOGIC



DIGILOGIC[®]
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15 Years of Service

- **DIGILOGIC** established in 2007 as Partnership Firm was converted into Private Limited in 2011 & Limited in 2025. **DIGILOGIC** was listed on BSE SME in January 2026.
- Headquartered in Hyderabad, **DIGILOGIC** has a marketing office in Bengaluru with plans to expand presence Pan India.
- **DIGILOGIC** is engaged in the business of design, development, manufacture, integration, import, export and supply of defence, aerospace and dual- use systems and components.
- **DIGILOGIC** aligns its vision with “Make in India” policy and helps in reducing dependency on external solutions by providing in house capabilities.





About Project Udaan



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- ▶ **DIGILOGIC** in January 2026 successfully completed its maiden public issue on BSE SME.
- ▶ One of the major objectives of the issue was setting up a new facility to manufacture electronic sub-systems, environmental stress screening, section level integration of sub-systems and capacity expansion of current capabilities
- ▶ This new facility is named as Project Udaan





Project Udaan Details





Project Udaan location



Located in Telangana Industrial Infrastructure Corporation (TGIIC) Hardware Park, Phase II, Hyderabad, Telangana State.

Total Area of Land - 2 Acres





Various Approvals in place for Project Udaan



Sr. No.	Approval	Authority	Status
1	Permission from Ground Water Department to dig bore well	Ground Water Department, Telangana	Received
2	Building Plan Approval	Industrial Area Local Authority (IALA) / Telangana Industrial Infrastructure Corporation Limited (TGIIC)	Received
3	Factory Plan Approval	Department of Factories, Telangana	Received
4	Consent for Establishment (CFE)	Telangana State Industrial Department	Received
5	Environmental Clearance	Telangana State Pollution Control Board	Received





Timelines of the Project

Activity	Timelines
Land Purchase	Sep 2025 (Since Completed)
Land Development	Sep 2025 - Mar 2026 (In progress)
Building construction	Apr 2026 - May 2027
Machinery ordering	Dec 2026 - Feb 2027
Machinery erection	Jun 2027 - Jul 2027
Trial Run	Oct 2027 - Nov 2027
Commencement of Production	Dec 2027





DIGILOGIC Capabilities



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Existing

- Test Systems
 - Automated Test Systems & Test Jigs
 - Checkout Systems
 - Radars & Electronic Warfare Simulators
- Application Software
 - Data Acquisition Systems Software
 - Intellectual Property (IP) Cores
- Services
 - Lifecycle Support & Management
 - Upgradation & Retrofits
 - Firmware & Software Development

Project Udaan

- Manufacturing of Electronic Sub-Systems (EMS)
 - Build to Spec
 - Build to Print
- In-house capability of Environmental Stress Screening & Qualification (ESS)
- Section level integration of Sub-Systems
- Capacity expansion of existing capabilities





1. Manufacturing of Electronic Sub-Systems (EMS) under Project Udaan



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An **ELECTRONIC MANUFACTURING FACILITY**—often referred to as an Electronic Manufacturing Services (EMS) provider—is a specialized "one-stop shop" that handles the manufacturing, assembly, and testing of electronic components and finished goods.

- Core Manufacturing and Assembly Services (Printed Circuit Board (PCB) Assembly, System Integration)
- Specialized Equipment and Advanced Technology (Pick and Place machinery & Reflow Ovens for SMT assembly, X Ray Machines, Automated Optical Inspection Units)
- Supply Chain and Lifecycle Management (Component Sourcing, Obsolescence Management, Warehousing Components & Logistic Fulfilment)
- Quality Control and Compliance (Maintenance of Highest QA standards such as ISO-9001 and more)





Proposed P&M for EMS activities



Cleaning Machine



PCB Router Machine



Reflow Oven based Solder Machine



Optical Inspection Machine



Stencil Print Machine





Proposed P&M for EMS activities



BGA Solder Station



Solder Paste Inspection



Hot Air Rework Station





2. In-house capability of Environmental Stress Screening & Qualification (ESS) under Project Udaan



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- The Environment Stress Screening Facility is a specialized lab which is used to validate Line Replaceable Unit (LRU) to mechanical and extreme environment stresses.
- This facility helps simulate real world conditions such as thermal conditions ($\pm 70^{\circ}\text{C}$) or Vibration simulation using industrial shaker systems for random vibration testing etc.
- Such Facilities help reduce Infant Mortalities, Lower Maintenance Costs, Improve the safety and Reliability of the systems evaluated.
- Predominantly utilized by Aerospace and Defence Sectors to test their units such as radar sub-systems, navigation, communication units, and flight control systems





Proposed P&M for ESS activities

Some commonly found Machines at such Stress Screening Facilities are:



Shock Test Machine



Vibration Test Machine



Bump Test Machine



Acceleration Test Machine



Environment Test Chamber





3. Capacity expansion of Test Systems under Project Udaan





3. Capacity expansion of Test Systems under Project Udaan



- ▶ Production Ready Facility
- ▶ Capable of Integrating Multiple Test Systems.
- ▶ Multiple Units can be integrated, programmed and tested simultaneously.
- ▶ State of the art integration facility adhering to ISO-9001 and AS-9100D standards.





3. Capacity expansion of Cable Harness under Project Udaan



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3. Capacity expansion of Cable Harness under Project Udaan



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- ▶ A cable harness is an organized assembly of electrical cables or wires bundled together to transmit power and/or signals efficiently within a system. It simplifies complex electrical layouts by consolidating multiple cables into a single manageable unit.

Main Components:

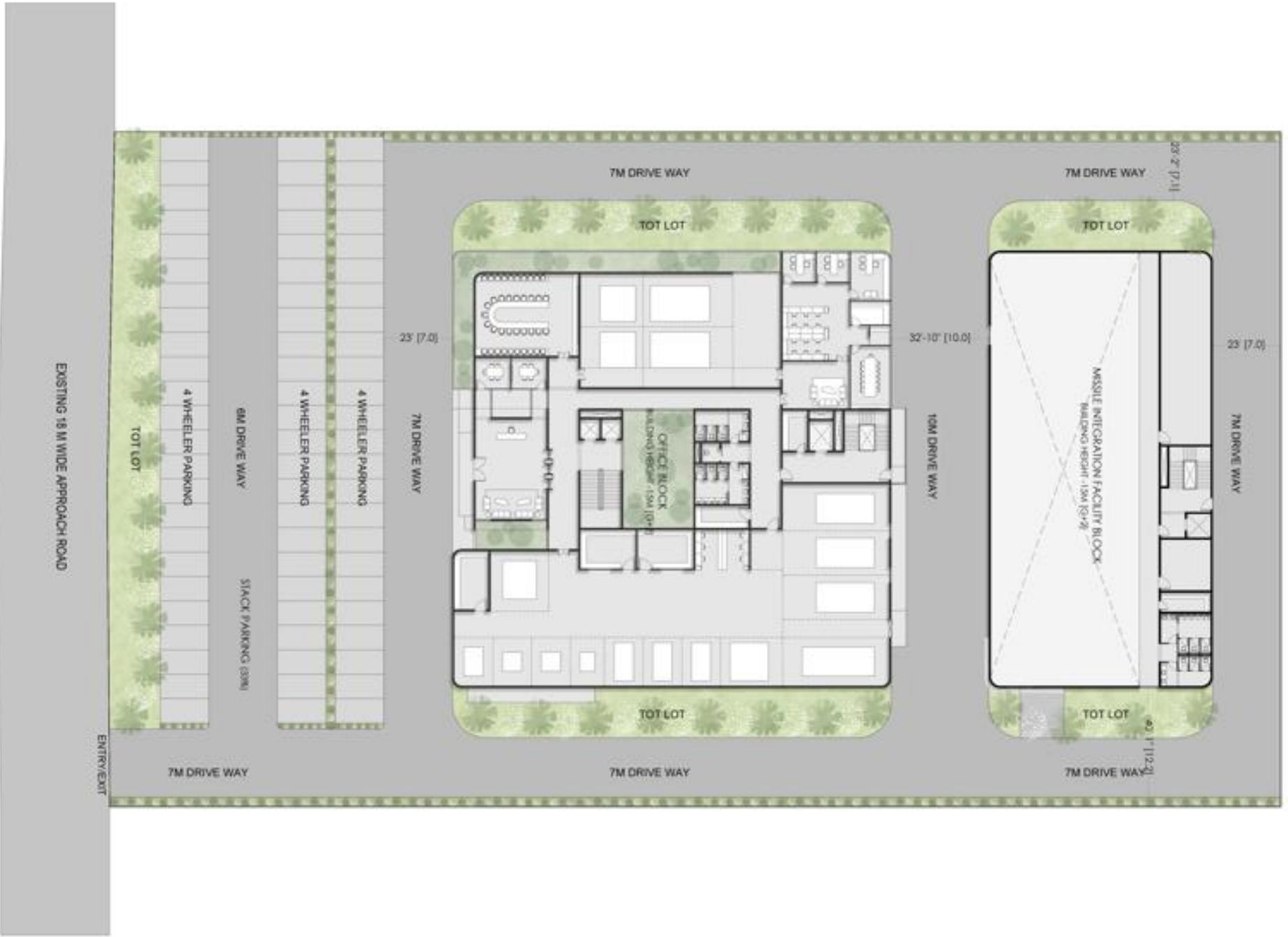
- ▶ **Cables/Wires:** Single or multi-core insulated conductors.
- ▶ **Connectors/Terminals:** Interface points for devices and systems.
- ▶ **Sheathing/Conduit:** Protective covering to resist wear, heat, or moisture.
- ▶ **Insulation Materials:** Prevent short circuits and leakage.
- ▶ **Clamps, Ties, and Labels:** Organize and secure the harness.





Proposed Master Plan

65,000 to 70,000 sft of built-up area





Proposed Floor Plan - Ground





Proposed Floor Plan - First





Visual representation of proposed facility



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Visual representation of proposed facility



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Visual representation of proposed facility



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DIGILOGIC Estimates including Project Udaan



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Value in Crores

Overall	FY 26	FY 27	FY 28	FY 29*	FY 30*	FY 31*
Revenue (Overall)	84 ~ 90	105 ~ 111	133 ~ 140	179 ~ 189	242 ~ 255	328 ~ 346
Existing	84 ~ 90	105 ~ 111	133 ~ 140	168 ~ 176	214 ~ 225	271 ~ 285
New	N/A	N/A	N/A	11 ~ 13	28 ~ 30	57 ~ 61
EBITDA	17 ~ 19	22 ~ 24	29 ~ 31	46 ~ 49	63 ~ 67	82 ~ 87
Depreciation	1	1	1	11	10	9
Finance Cost	2	1	1	2	2	3
PAT	10 ~ 12	15 ~ 17	20 ~ 22	25 ~ 28	38 ~ 41	52 ~ 56

Revenue growth expected 20-25% till FY 28 and 30-35% from FY 29 post commissioning of Project Udaan.

* Revenue from Project Udaan in H2 of FY 29 onwards





Please feel free to reach out for further information on

Mr. Sri Harsha, CFO

#102, 1st Floor,

DSL Abacus Tech Park,

Beside DSL Virtue Mall, Uppal,

Hyderabad, Telangana - 500039

Ph: 040 - 4547 4601 / 02 / 03

Investor.relations@digilogicssystem.com

