

May 04, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001.

Scrip Code: 544684

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in continuation of our earlier intimation to BSE Limited dated 28.03.2026 with respect to the Show Cause Notices dt.27.03.2026 and Adjudication Orders dt. 22.04.2026 passed by the Registrar of Companies, Hyderabad.

We further hereby inform you that, the Company has appealed the said Adjudication Orders by filing 3 (three) separate Appeals before the Regional Director, South East Region, Hyderabad on 23.04.2026. The Regional Director set-aside the above said Adjudication Orders of the ROC, Hyderabad and allowed all 3 (three) Appeals by its Appeal Orders dated 04.05.2026. The matter has been resolved in Company's favor, with both the Company and its directors fully absolved of all demands / penalties.

Encl: 1. The requisite disclosure, pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI Listing Regulations is enclosed herewith as "Annexure A".

2. Press Release

We request you to please take this on record.

Thanking You,

Yours faithfully,

For Digilogic Systems Limited
(Formerly known as Digilogic Systems Private Limited)

Kameswara Rao Vempati
Company Secretary and Compliance Officer
M.No. A60095



Annexure- A

The requisite disclosure, pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI Listing Regulations

	Name of the Authority	Regional Director, South East Region-Hyderabad.
	Nature and details of action (s) taken or order(s) passed	Regional Director, South East Region-Hyderabad set aside the Adjudication Orders of the ROC, Hyderabad and the matter has been resolved in Company's favor, with both the Company and its directors fully absolved of all demands / penalties. Appeal Order details: 1. Appeal Order ID: PO/ADJ/05-2026/HYD/000227 2. Appeal Order ID: PO/ADJ/05-2026/HYD/000228 2. Appeal Order ID: PO/ADJ/05-2026/HYD/000229
	Date of receipt of direction or order from the authority	04.05.2026
	Details of the violation(s)/ contravention(s) committed or alleged to be committed	The Company has appealed the Adjudication Orders of the ROC, Hyderabad dated 22.04.2026, and filed 3 (three) separate Appeals before the Regional Director, South East Region-Hyderabad and the Regional Director, by its Appeal Orders dated 04.05.2026, set aside the Adjudication Orders of the ROC.
	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible	There is no financial, operational or any other impact on the Company.



PRESS RELEASE

Dear Members / Investors / Stakeholders,

Digilogic Systems Limited wishes to inform its esteemed shareholders, investors, and all other stakeholders that the Order(s) passed by the Registrar of Companies ("ROC"), Hyderabad under Section 42 of the Companies Act, 2013 ("the Act"), which had earlier been communicated to the BSE Limited, have been set aside by the Regional Director, South East Region, Hyderabad.

1. Background

The Company had previously received Adjudication Order(s) dated 22.04.2026 issued by the ROC, Hyderabad, under Section 42 of the Companies Act, 2013, concerning alleged non-compliances in relation to private placements done by the Company during 2024-25. The said Order(s) had imposed certain penalties / directions upon the Company and its Officers in Default. The details of the same were duly intimated to BSE Limited in compliance with applicable SEBI regulations and listing obligations.

2. Set Aside of the ROC Order(s)

The Company is pleased to inform that the Regional Director, South East Region, Hyderabad has set aside the aforesaid ROC Order(s) in their entirety vide Regional Director Appeal Orders dated 04.05.2026. Accordingly, all penalties imposed under the original ROC Order(s) stand nullified and are no longer in effect.

3. Details of the Original ROC Order(s)

Date of ROC Order: 22.04.2026

Section under which Order was passed: Section 42 of the Companies Act, 2013.

Penalty imposed (original):

1. Order ID:PO/ADJ/04-2026/HD/02039

Rs. 2 crores on the Company and Rs. 2 crores each on the officers in default (Executive Directors).

2. Order ID: PO/ADJ/04-2026/HD/02038

Rs. 2 crores on the Company and 2 crores each on the officers in default (Executive Directors).



DIGILOGIC SYSTEMS LIMITED

(Formerly known as Digilogic Systems Private Limited)

CIN : U62099TG2011PLC077933

102, 1st Floor, DSL Abacus Tech Park, Uppal,
Hyderabad, Ranga Reddy, Telangana - 500 039

Tel : 040 - 4547 4601 / 02 / 03 | Fax : 040 - 4547 4610
Email: info@digilogicsystems.com | Web: www.digilogicsystems.com

3. Order ID: PO/ADJ/04-2026/HD/02037

Rs. 73.44 Lakhs on the Company Rs. 73.44 Lakhs each on the officers in default (Executive Directors).

Date of earlier intimation to BSE Limited: 23.04.2026

4. Details of the Appellate Authority

Name of the Appellate Authority: Regional Director, South East Region, Hyderabad, Ministry of Corporate Affairs.

Appeal Orders dated: 04.05.2026

Appeal Orders Reference No.:

1. Appeal Order ID: PO/ADJ/05-2026/HYD/000227

2. Appeal Order ID: PO/ADJ/05-2026/HYD/000228

2. Appeal Order ID: PO/ADJ/05-2026/HYD/000229

Nature of relief granted: Complete set aside of the ROC, Hyderabad Order(s) under Section 42 and the matter has been resolved in Company's favor, with both the Company and its directors fully absolved of all demands / penalties.

5. Impact on the Company

As a result of Appeal Orders of the Regional Director, South East Region, the Company and its Officers in Default stand fully absolved of all penalties, liabilities, and obligations arising from the aforesaid ROC Order(s). The Company confirms that its operations continue normally and are in full compliance with applicable laws.

6. Compliance and Disclosure

The Company shall continue to make all necessary disclosures in a timely and transparent manner as per the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws, rules, and regulations.



7. Management's Statement

Commenting on the development, the management of Digilogic Systems Limited stated:

"We are thankful to the Regional Director, South East Region and are gratified by the decision of the competent authority. The Company has always maintained the highest standards of regulatory compliance and corporate governance. We remain committed to protecting the interests of all our stakeholders and will continue to operate with transparency and integrity. We request continued support of our stakeholders in our journey".

This press release is issued for information purposes only and does not constitute legal or investment advice. Investors are advised to exercise due diligence.

Date: 04.05.2026
Place: Hyderabad

Thanking You,

Sd/-
Madhusudhan Varma Jetty
Chairman and Managing Director
DIN: 02247769

